

**IDENTIFICATION OF CONTRACTORS & RELATED PERSONNEL
2014
Salisbury Township**

Identify the Municipal Pension System(s) for which you are providing information:

Indicate all that apply with an "X": Non-Uniform Plan Police Plan
 Fire Plan

Q.1	<p>Please provide the names and titles of <u>all individuals</u> providing professional services to the Requesting Municipality's pension plan(s) identified above. Also include the names and titles of <u>any advisors and subcontractors</u> of the Contractor, identifying them as such. After each name provide a description of the responsibilities of that person with regard to the professional services being provided to each designated pension plan.</p> <p><i>Rich Cochran, Account Administrator:</i></p> <ul style="list-style-type: none"> • <i>Provides daily contact with client regarding administration of account</i> • <i>Facilitates pension disbursements</i> • <i>Coordinates in-flows and out-flows of cash</i> • <i>Provides audit support</i> <p><i>Joyce Frydryck, Client Services Group Team Lead:</i></p> <ul style="list-style-type: none"> • <i>Leadership oversight of Account Administrator including problem resolution, product development, and project management.</i> <p><i>Paul Kosiba, Portfolio Manager:</i></p> <ul style="list-style-type: none"> • <i>Meets with clients to ensure their needs are being met</i> • <i>Introduces new products and services that will add value for client</i> • <i>Consults with clients to develop or enhance investment policy guidelines</i> • <i>Determines allocation strategy with client</i> • <i>Monitors blend and sector allocation continuously</i> • <i>Provides quarterly investment management reports and commentary</i> • <i>Provides direct line to client for portfolio strategy discussion or performance analysis</i> • <i>Attends board meetings when requested.</i> <p><i>The following individuals provide managerial oversight of the individuals listed above:</i></p> <ul style="list-style-type: none"> • <i>Mark Leib, PNC Institutional Investments, Managing Director</i> • <i>Deb Kolsovsky PNC Institutional Investments - Market and Sales Director</i>
Q.2	<p>Please list the name and title of any Affiliated Entity and their Executive-level Employee(s) that require disclosure; after each name, include a brief description of their duties.</p> <p><i>PNC Capital Advisors. The individual below has managerial oversight over the services provided by PNC Bank, N.A. for the Plan:</i></p> <ul style="list-style-type: none"> • <i>Mark McGlone, President and Chief Investment Officer of PNC Capital Advisors</i>

Q.3	According to our records, no individuals named in Item 1 or Item 2 above are current or former officials or employees of Salisbury Township.
Q.4	According to our records, no individuals named in Item 1 or Item 2 above are current or former registered State or Federal lobbyists.
Q.5	<p>PNC has not employed or paid compensation to a third party intermediary, agent or lobbyist to directly or indirectly communicate with any official or employee of Salisbury Township's Pension Plan or in connection with any transaction or investment involving PNC and the municipal pension system.</p> <p>PNC does engage legal counsel from time to time to represent it in discussions with legal counsel to the municipal pension system.</p>
Q.6	According to our records, since December 17, 2009 no PNC officer, director or employee of PNC has solicited a contribution to any municipal official or candidate for municipal office in Salisbury Township or to the political party or political action committee of an official or candidate.
Q.7	According to our records, since December 17, 2009, neither PNC nor any Affiliated Entity has made a contribution to a municipal official or candidate for municipal office in Salisbury Township.
Q.8	<p>Neither PNC nor any Affiliated Entity has any direct financial, commercial or business relationship with any official identified on the List of Municipal Officials, of Salisbury Township.</p> <p>PNC may potentially have customary banking relationships (checking and savings accounts, investment accounts, loans, trust accounts, etc.) with officials identified on the "List of Municipal Officials" of Salisbury Township.</p>
Q.9	<p>The following gift was provided to an official or employee of the municipal pension system or the municipality which controls the municipal pension system, specifically, those listed on the "List of Municipal Officials":</p> <ul style="list-style-type: none"> • Cathy Bonaskiewich (Asst Township Mgr/ Finance Director): \$60 (4 tickets @ \$15 each) 5/16/2014

Q.10	<p>In compliance with the provisions of Act 44, requiring the reporting of certain political contributions made within the last five years, PNC is providing the following reports:</p> <p>For reporting of political contributions made prior to the implementation of PA Act 44 on December 17, 2009, PNC is providing the report entitled <u>PA Contributions 2009</u>. This report reflects all contributions for 2009 previously reported by PNC as to its directors and officers under the provisions of the Pennsylvania Election Code (25 P.S. § 3260a). This includes contributions of \$1,000 or greater by PNC officers designated under Regulation O of the Board of Governors of the Federal Reserve System (12 C.F.R. 215) and directors.</p> <p>For reporting of political contributions after the implementation of PA Act 44 on December 17, 2009, PNC is providing the report entitled <u>PA Contributions 2010-2013</u>. This report reflects all contributions of at least \$500 (singly or in the aggregate) made from 2010-2013 by a PNC officer, director, Executive-Level Employee or owner of at least 5% of the firm or an Affiliate Entity to any candidates for public office or the holders of such offices in the Commonwealth and to any political committees of such candidates or office holders. Note that PNC officer is defined as designated under Regulation O of the Board of Governors of the Federal Reserve System (12 C.F.R. 215).</p>
Q.11	<p>According to our records, we are not aware of any apparent, potential or actual conflict of interest with respect to any officer, director or employee of PNC and officials or employees of Salisbury Township.</p>
Q.12	<p>No additional information to disclose.</p>

Please provide the name(s) and position(s) of the person(s) participating in the completion of this Disclosure.

One of the individuals identified by the **Contractor in Item #1** above must participate in completing this

Disclosure and must sign the below verification attesting to the participation of those individuals named below.

Name: Jacqueline D. Bindyke

Name:

Position: Government Ethics Manager

Position:

Name:

Name:

Position:

Position:


SIGNATURE

Government Ethics Manager

TITLE

12-15-2014

DATE

VERIFICATION

I, Joyce Frydryck, hereby state that I am a Client Services Group Team Lead for
(Name) (Position)
PNC Bank Institutional Investment Group and I am authorized to make this verification.
(Contractor)

I hereby verify that the facts set forth in the foregoing Act 44 Disclosure Form for Entities Providing Professional Services to Salisbury Township's Pension System are true and correct to the best of my knowledge, information and belief. I also understand that knowingly making material misstatements or omissions in this form could subject the responding Contractor to the penalties in Section 70S-A(e) of Act 44.

I understand that false statements herein are made subject to the penalties of 18 P.A.C.S. § 4904 relating to unsworn falsification to authorities.

Joyce Frydryck
Signature

12-15-14
Date

PA Contributions 2009

Name of Contractor: PNC

Address of Contractor: 249 Fifth Ave. Pittsburgh PA 15222

Date of Contribution	Name of Contributor	Address of Contributor	Relationship of Contributor to Contractor	Name of Person Receiving Contribution	Office of Person Receiving Contribution	Amount of Contribution
2009						
9/12/2009	Thomas J & Sandra L. Usher	Oakmont, PA 15139	PNC Director & Spouse	Kevin Acklin	Candidate, City of Pittsburgh Mayor	\$5,000
10/9/2009	Sandra L. Usher	Oakmont, PA 15139	Spouse of Thomas J. Usher, PNC Director	Jane Orié-Melvin	PA State Senator	\$1,000
11/1/2009				John Kennedy	Candidate, PA Lieutenant Governor	\$5,000
12/23/2009	Charles E. Bunch	Pittsburgh, PA 15217	PNC Director	Dan Onorato	Candidate, PA Governor	\$2,500

PA Political Contributions: 2010 - 2013 > Officer/Director/Executive Employee (Single or Aggregate)

Note: PNC Officer is defined as designated under Regulation O of the Board of Governors of the Federal Reserve System (12.C.F.R.215).

#	Date of Contribution	Employee Name	PNC Job Title	Contributor	Contributor's Address	Name of Recipient	Recipient Is A	State Title Of Office	Amount of Contribution
1	2/1/2010	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Dan Onorato	Candidate (or Candidate's Committee) for State or Local Office	Governor	\$10,000
2	3/8/2010	Charles Bunch	PNC Director	Self	1414 Beechwood Blvd Pittsburgh, PA	Dan Onorato	Candidate (or Candidate's Committee) for State or Local Office	Governor	\$1,000
3	10/20/2010	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Dan Onorato	Candidate (or Candidate's Committee) for State or Local Office	Governor	\$1,000
4	4/28/2010	Jane Pepper	PNC Director	Self	128 Springton Lake Road Media, PA	Dominic Pileggi	Candidate (or Candidate's Committee) for State or Local Office	PA Senator	\$1,000
5	7/22/2011	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Eagle Forum PAC	Political Action Committee (PAC) Other Than a Candidate's Committee	PAC	\$500
6	3/1/2010	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Frank Dermody	Candidate (or Candidate's Committee) for State or Local Office	PA House of Representatives	\$1,000
7	11/1/2011	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Frank Dermody	Candidate (or Candidate's Committee) for State or Local Office	PA House of Representatives	\$350
8	10/9/2012	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Frank Dermody	Candidate (or Candidate's Committee) for State or Local Office	PA House of Representatives	\$1,000
9	4/23/2013	Thomas Usher	PNC Director	Self	26124 Fawnwood Ct Bonita Springs, FL	Jack Wagner	Candidate (or Candidate's Committee) for State or Local Office	Mayor	\$5,000
10	5/7/2013	Bruce Lindsay	PNC Director	Self	1820 Rittenhouse Square Philadelphia, PA	John Callahan	Candidate (or Candidate's Committee) for State or Local Office	Northampton County Executive	\$500
11	10/2/2012	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Luke Ravenstahl	Candidate (or Candidate's Committee) for State or Local Office	Mayor	\$2,000
12	10/20/2010	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Michael Lamb	Candidate (or Candidate's Committee) for State or Local Office	City of Pittsburgh Controller	\$1,000
13	7/27/2010	Thomas Usher	PNC Director	Self	26124 Fawnwood Ct Bonita Springs, FL	Mike Turzai	Candidate (or Candidate's Committee) for State or Local Office	PA House of Representatives	\$15,000
14	4/8/2010	Charles Bunch	PNC Director	Self	1414 Beechwood Blvd Pittsburgh, PA	Tom Corbett	Candidate (or Candidate's Committee) for State or Local Office	Governor	\$1,000
15	10/14/2010	James E Rohr	Chairman & CEO	Self	613 Dorseyville Rd. Pittsburgh, PA	Tom Corbett	Candidate (or Candidate's Committee) for State or Local Office	Governor	\$10,000